



Zhizhin & Partners

About us

Zhizhin & Partners provide professional investment origination and advisory services in Russia and other Russian-speaking countries.

Our main clients are multinationals and financial institutions. We closely cooperate with investors and industry consolidators looking for potential M&A/investment opportunities.

We assist in development of an investment thesis, definition of a target universe, building contacts between investors and target companies, and arrangement of transactions between them.

Our origination process includes negotiation of potential transaction terms and framing of in-principle agreement between transaction participants in the form of nonbinding letters of intent and term sheets.

Our Services

We actively collaborate with investors searching for potential M&A/investment targets. Our buy-side clients are multinational businesses and financial institutions as well as Russian industrial businesses and sector consolidators. We additionally represent Russian companies in sells-side processes.

We provide the following advisory services to our clients:

- ✓ Building business contacts with the aim of completing investment transactions in Russia and other Russian-speaking regions,
- ✓ Buy-side M&A,
- ✓ Asset sale or merger,
- ✓ Equity and/or debt fundraising.

Key completed projects

Chemicals



Acquisition of the stake in
NIIPAV

Exclusive financial adviser of
Zirax

August 2017

Canned food



Acquisition of the stake in
Vitaland

Exclusive financial adviser of
Skatert-Samobranka

June 2015

Oilfield chemicals



Acquisition of the stake in
Polyex

Exclusive financial adviser of
Zirax

February 2015

Canned food



Merger of canned goods producers
PomidorProm and Lutik

Exclusive financial adviser of
PomidorProm

October 2014

Private equity

One Equity Partners

THE PRIVATE INVESTMENT ARM OF JPMORGAN CHASE & CO.

Investment target origination

Financial adviser of One Equity
Partners, a private investment arm
of JPMorgan Chase & Co

2012 - 2014

Soft drinks



Investment target origination

Exclusive financial adviser of
Aqualife

2013

Cable Industry



Sale of the stake in
Azov Cable Company
to Interros

Exclusive financial adviser
of the seller

October 2012

Mining Industry



Acquisition of a salt mining
asset in CIS

Exclusive financial adviser
of the buyer – Russalt Ltd

January 2012

The Company was founded early in 2012, but its core team members work together since 2007.

Key completed projects in food retail

In 2018-2019

Food retail



Sale of Tverskoy Kupets
food retail chain

Exclusive financial adviser
of the seller

January 2019

Food retail



Sale of a number of Kamilla
food retail chain stores

Exclusive financial adviser
of the seller

December 2018

Food retail



Sale of Pchelka
food retail chain

Exclusive financial adviser
of the seller

November 2018

Food retail



Sale of Telezhka hypermarket
in Pskov to Lenta

Exclusive financial adviser
of the seller

October 2018

Key completed projects in food retail

Food retail



Sale of a number of stores in Ekaterinburg to Lenta

Exclusive financial adviser of the seller

May 2017

Food retail



Sale of a number of Pchelka food retail chain stores

Exclusive financial adviser of the seller

April 2017

Food retail



Sale of Assorti food retail chain

Exclusive financial adviser of the seller

February 2016

Food retail



Sale of Makarovskiy food retail chain

Exclusive financial adviser of the seller

November 2015

Food retail



Sale of Kvartal-Tula food retail chain

Exclusive financial adviser of the seller

August 2014

Food retail



Sale of 100% equity interest in Yarmarka food retail chain

Exclusive financial adviser of the seller

August 2012

Food retail



Sale of 100% equity interest in Narodny food retail chain

Exclusive financial adviser of the seller

June 2011*

* This project was completed by the team while working for another company, prior to the foundation of Zhizhin & Partners.

For Retailers

Retailers are our top top-priority customers.

Our company has got the **exclusive investment banking expertise** in Russian retail sector.

Collaboration with retail chains is our most important strategic priority.

✓ Our team members started to do business in Russian retail sector in 2007 - more than **10 years** ago.

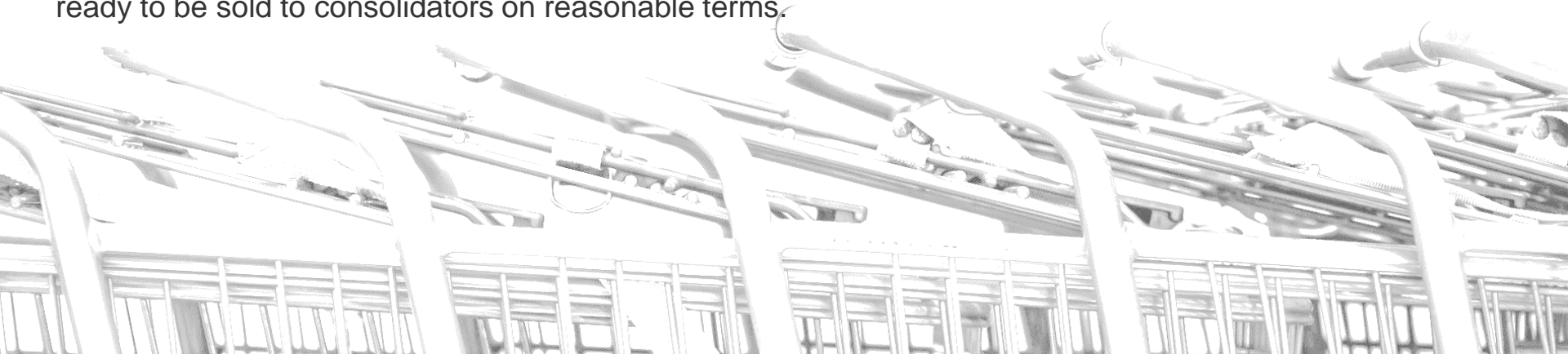
During these years much has been done to establish a mutual understanding with industry consolidators as well as with potential M&A target companies.

✓ We made contact with more than **250 retail chains**, of which more than 50 continued the dialogue.

✓ Since June 2011 our company has **closed 11 transactions** in food retail.

In addition to closed deals, we did a large number of unfinished projects, what brought us a really deep understanding of the sector and very rich experience.

We continue to work closely with the sector consolidators. Also, we keep on searching for retail assets ready to be sold to consolidators on reasonable terms.





Alexander Zhizhin

Founder and Managing Partner.

Alexander has more than 20 years of experience in investment banking, corporate management, business restructuring and turnaround projects. He has substantial expertise across several sectors, including retail, distribution, food production and industrial equipment manufacturing.

Before establishing Zhizhin & Partners, Alexander served as a Managing Director in major Russian investment banks IFC Metropol and FC Otkrytie, focusing on providing financing and M&A advisory services to mid-cap public and private companies.

Earlier in his career, Alexander worked as a CEO at Alexandra & Sofia (food manufacturer), COO at Alion Distribution Company (IT distributor), CEO at Bisthoff-Trade (food manufacturer), Director for Commerce at Torgovaya Ploshchad Holding (construction materials).

Alexander graduated Moscow State Institute for International Relations (MGIMO University).



Mikhail Skalkin

Mikhail is a professional in the area of M&A transaction origination. With more than 10 years in investment banking, has a deep knowledge of such industries as retail, food production, industrial equipment manufacturing.

Before joining Zhizhin & Partners, Mikhail served as a Vice President of Corporate Finance department in IFC Metropol, worked in the financial consulting company AGA Management and FC Otkritie, where he personally contacted more than 1,000 companies.

Mikhail graduated Moscow Banking Institute.



Sergey Dubovik

Sergey is a seasoned professional with substantial experience in M&A transactions, management consulting, valuation, and strategic advisory services in the areas of capital raising and sell-side transactions. He specializes in oil and gas industry, as well as real estate development and retail.

Sergey was the Director in Deloitte Russia Oil & Gas Group, the Partner in financial consulting company AGA Management, worked for KPMG at its branches in Russia, Bahrain, and Saudi Arabia. At the beginning of his career, Sergey worked as an Executive Director of Strategic Analysis and Planning Department of AFK Sistema, where he managed the development of large integrated land assets in the Moscow region. Before that he worked on multiple real estate M&A deals in the Company of Regional Development and Investments.

Sergey graduated Moscow Institute of Physics and Technology (MIPT University) and holds Chartered Global Management Accountant (CGMA) designation.



Alexey Popov

Alexey is the specialist in retail. He took an active part in all our recent deals in retail & manages contacts with retail chains all over Russia.

Prior to Zhizhin & Partners, Alexey worked for Uralsib Bank & Alfa Capital. His investment business experience is more than 5 years.

Alexey graduated Financial University under the Government of the Russian Federation.



Andrey Pchelintsev

Andrey has extensive business relations in food processing and distribution, retail, transport and logistics.

For more than 15 years Andrew was in sales management & business development. He worked for Timebook, Airtrans, AvtoGruzServis, Glavproduct, Factoria, Kukhnya Bez Granits, Alexandra and Sofia. He made a career from Mars sales manager to Chairman of the Board of Directors of companies Airtrans, Timebook, Magister & Partners. He also holds Executive director position at Promo Znak.

Andrey holds an Executive MBA diploma from Moscow Institute of International Business Classic Business School.



Sergey Fomenkov

Sergey has more than 30 years of successful experience in managing large Russian trading and production companies employing more than 45 000 people.

Earlier in his career, Sergei held several senior management positions in well-known Russian companies, was CEO of international taxi service start-up project "GetTaxi", was CEO of food internet-hypermarket "Utkonos", was CEO of retail project "TS-Retail", which brought together AFK "Sistema" products: "MTS", "Intourist", MBRD, "Comstar" and others. Sergey also served as vice president of mobile phone retailer "Euroset" for a long time, was the chairman of the Board of Directors of GC "Medmarket" (online store of health products), was head of adaptation and management systems building projects during the entry of SPAR food chain into the Russian market, was a top manager in the "Technosila" retail chain and GC "Regent".

Zhizhin & Partners

info@zhizhin.pro

+ 7 495 540 40 99